



(Translation)

August 24, 2019

To Whom It May Concern:

Company Name:	H.I.S.Co., Ltd.
Name of Representative:	Hideo Sawada Chairman, Corporate Officer, and Group Chief Executive Officer (Code Number: 9603 (First Section of the Tokyo Stock Exchange))
Contact:	Shigeru Nakatani Director in charge of consolidated finance and accounting (TEL.: 03-6388-0707)

**Notice Concerning Results of Tender Offer for the Shares, etc. of
UNIZO Holdings Company, Limited (Securities Code: 3258)**

H.I.S.Co., Ltd. (the “Tender Offeror”), at the meeting of its board of directors held on July 10, 2019 passed a resolution to implement a tender offer for the common shares of UNIZO Holdings Company, Limited (First Section of the Tokyo Stock Exchange, Inc. (the “TSE”); securities code: 3258; the “Target Company”) (the “Tender Offer”). The Tender Offer commenced on July 11, 2019 and ended on August 23, 2019, and we announce as follows.

1. Overview of the Tender Offer

(1) Name and location of the Tender Offeror

H.I.S.Co., Ltd.

8-1, Nishi-Shinjuku 6-chome, Shinjuku-ku, Tokyo

(2) Name of the Target Company

UNIZO Holdings Company, Limited

(3) Class of shares, etc. for the Tender Offer

Common shares

(4) Number of shares, etc. to be purchased

Number of shares, etc. to be purchased	Minimum number of shares, etc. to be purchased	Maximum number of shares, etc. to be purchased
13,759,700 shares	- shares	13,759,700 shares

(Note 1) If the total number of shares, etc. tendered in the Tender Offer (the “Tendered Shares”) is equal to or less than the maximum number of shares, etc. to be purchased (13,759,700 shares), the Tender Offeror will purchase all the Tendered Shares. If the total number of Tendered Shares exceeds the maximum number of shares, etc. to be purchased (13,759,700 shares), the Tender Offeror will not purchase all or part of the excess shares, and will make the delivery or other settlement in connection with the purchase of shares, etc. on a pro rata basis as provided for in Article 27-13, Paragraph 5 of the Financial Instruments and Exchange Act (Act No. 25 of 1948; as amended; the “Act”) and Article 32 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990; as amended; the “TOB Order”).

(Note 2) Shares of less than one unit of shares (100 shares) are also subject to the Tender Offer. If any shareholder exercises the statutory put option for his/her shares less than one unit in accordance with the Companies Act, the Target Company may repurchase such shares during the period for purchases, etc. under the Tender Offer (the “Tender Offer Period”) in accordance with the statutory procedures.

(5) Tender offer period

(i) Tender offer period set at the time of filing

From July 11, 2019 (Thursday) until August 23, 2019 (Friday) (30 business days)

(ii) Possibility of extending the tender offer period at the request of the Target Company

Not applicable.

(6) Tender offer price

JPY 3,100 per common share

2. Results of the Tender Offer

(1) Outcome of the Tender Offer

There has been no offer from the shareholders, and therefore, no Tendered Shares will be purchased in this Tender Offer.

(2) Date of public notice of the results of the Tender Offer and name of the newspaper carrying the public notice

The results of the Tender Offer were announced to the press on August 24, 2019 at the Tokyo Stock Exchange, Inc., by the method prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965; as subsequently amended) and Article 30-2 of the TOB Order pursuant to Article 27-13, Paragraph 1 of the Act.

(3) Number of shares, etc. purchased

Class of shares, etc.	Number of applications converted to shares	Number of purchases converted to shares
Share certificates	0 (shares)	0 (shares)
Certificate of stock acquisition rights	—	—
Certificate of bond with stock acquisition rights	—	—
Trust beneficiary certificate for shares, etc. ()	—	—
Depository receipt for shares, etc. ()	—	—
Total	0	0
(Total number of latent shares, etc.)	—	(—)

(4) Percentage of ownership of shares, etc. after purchase

Number of voting rights represented by shares, etc. held by the Tender Offeror before purchase	16,395	(Percentage of ownership of shares, etc. before purchase: 4.79%)
Number of voting rights represented by shares, etc. held by special related parties before purchase	0	(Percentage of ownership of shares, etc. before purchase: 0.00%)
Number of voting rights represented by shares, etc. held by the Tender Offeror after purchase	16,395	(Percentage of ownership of shares, etc. after purchase: 4.79%)
Number of voting rights represented by shares, etc. held by special related parties after purchase	0	(Percentage of ownership of shares, etc. after purchase: 0.00%)
Number of voting rights of all shareholders of the Target Company	342,124	

(Note 1) The “Number of voting rights represented by shares, etc. held by special related parties before purchase” and “Number of voting rights represented by shares, etc. held by special related parties after purchase” indicate the total number of voting rights of shares, etc. owned by each special related party (excluding parties excluded from special related parties in accordance with Article 3, Paragraph 2, Item 1 of the TOB Order in the calculation of the percentage of ownership of the shares, etc. under each Item of Article 27-2, Paragraph 1 of the Act).

(Note 2) The “Number of voting rights of all shareholders of the Target Company” is the number of voting rights of all shareholders of the Target Company as of March 31, 2019 (with one unit being 100 shares) as stated in the Target Company’s Annual Securities Report for the 42nd Business Year. Please note, however, that since shares less than one unit were also subject to the Tender Offer, for the purpose of calculating the “Percentage of ownership of shares, etc. before purchase” and the “Percentage of ownership of shares, etc. after purchase,” the “Number of voting rights of all shareholders of the Target Company” is set at

342,203 by adding the number of voting rights represented by shares less than one unit (i.e., 79, which is the number of voting rights represented by 7,900 shares less than one unit as of March 31, 2019 as stated in the Target Company's Annual Securities Report for the 42nd Business Year).

(Note 3) The "Percentage of ownership of shares, etc. before purchase" and "Percentage of ownership of shares, etc. after purchase" are rounded to the third decimal place.

(5) Calculation in case of Tender Offer on a pro rata basis

Not applicable.

(6) Method of settlement

(i) Name of the financial instruments business operator, bank etc. in charge of settlement of purchase and address of its head office

Not applicable.

(ii) Date of commencement of settlement

Not applicable.

(iii) Method of settlement

Not applicable.

3. Policies, etc. after the tender offer and future prospects

The Tender Offeror is currently discussing how to proceed, but no specifics have been decided yet.

4. Place where copy of the tender offer report is available for public inspection

H.I.S.Co., Ltd. (8-1, Nishi-Shinjuku 6-chome, Shinjuku-ku, Tokyo)

Tokyo Stock Exchange, Inc. (2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo)