

June 12, 2026

Company name: H.I.S. Co., Ltd.
Name of representative: Sawada Hidetaka, President
(Securities code: 9603; Prime Market)
Inquiries: Hanazaki Osamu,
Executive Officer, General Manager of
Accounting and Finance Headquarters
(Telephone: +81-50-1746-4188)

Notice Concerning Differences Between Consolidated Financial Forecasts and Actual Consolidated Financial Results for the Six Months Ended April 30, 2026.

H.I.S. Co., Ltd. (the "Company") hereby announce the differences between the consolidated financial forecasts for the six months ending April 30, 2026, that were announced on March 13, 2026, in our release "Consolidated Financial Results for the Three Months Ended January 31, 2026 (Under Japanese GAAP)", and the actual results announced today as follows.

1. Differences between consolidated financial forecasts and actual results for the six months ended April 30, 2026. (from November 1, 2025 to April 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previous forecast (A)	195,000	6,900	6,900	4,500	60.21
Actual Results (B)	193,132	6,448	6,197	3,000	40.14
Change (B-A)	(1,867)	(451)	(702)	(1,499)	(20.07)
Change (%)	(1.0)	(6.5)	(10.2)	(33.3)	(33.3)
(Reference) Actual results for the previous fiscal year of the six months ended April 30, 2025	181,313	6,721	6,881	3,798	50.84

2. Reasons for the differences

Business results for the consolidated for the six months ended April 30, 2026, were affected by circumstances resulting from the tense situation in the Middle East, including the cancellation of organized tours that were to use flights via the Middle East and a slowdown in new bookings. Increased income taxes also had an effect on creating differences between the consolidated financial forecasts and the actual results.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.